



Non-consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name: AVAL DATA CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 6918

URL: <https://www.avaldata.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director and President
Director General Manager Administration Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	1,833	(37.6)	94	(75.1)	135	(69.7)	90	(71.0)
June 30, 2024	2,939	(14.7)	379	(44.5)	447	(40.1)	311	(41.9)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	14.67	-
June 30, 2024	50.66	-

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	22,320	20,300	90.9
March 31, 2025	22,236	20,059	90.2

(Reference) Equity: As of June 30, 2025: ¥ 20,300 million
As of March 31, 2025: ¥ 20,059 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	39.00	-	31.00	70.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		45.00	-	54.00	99.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 1st quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - yen
Special dividend - yen

3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	4,200	(24.9)	230	(70.3)	300	(65.0)	215	(65.1)	34.89
Full year	10,050	(8.5)	1,010	(28.9)	1,105	(28.0)	795	(30.1)	129.02

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 7,117,842 shares
March 31, 2025: 7,117,842 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 955,939 shares
March 31, 2025: 955,939 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 6,161,903 shares
Three months ended June 30, 2024: 6,158,296 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Non-consolidated Financial Statements and Primary Notes
Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	6,124,907	5,980,540
Notes and accounts receivable - trade, and contract assets	2,022,837	1,788,423
Electronically recorded monetary claims - operating	413,342	409,900
Securities	99,902	-
Merchandise and finished goods	776,186	899,597
Work in process	295,722	348,851
Raw materials and supplies	5,534,080	5,486,308
Other	906,377	888,442
Total current assets	16,173,356	15,802,063
Non-current assets		
Property, plant and equipment		
Land	1,151,701	1,151,701
Other, net	2,075,317	2,036,011
Total property, plant and equipment	3,227,018	3,187,712
Intangible assets	56,069	51,922
Investments and other assets		
Investment securities	2,677,284	3,175,678
Shares of subsidiaries and associates	25,500	25,500
Prepaid pension costs	20,073	21,032
Other	57,150	56,412
Total investments and other assets	2,780,008	3,278,623
Total non-current assets	6,063,096	6,518,258
Total assets	22,236,453	22,320,322
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,160,803	931,149
Provision for bonuses	216,801	82,981
Provision for bonuses for directors (and other officers)	65,254	10,413
Other	212,279	277,972
Total current liabilities	1,655,138	1,302,517
Non-current liabilities		
Deferred tax liabilities	519,931	716,559
Provision for retirement benefits for directors (and other officers)	2,230	1,130
Total non-current liabilities	522,161	717,689
Total liabilities	2,177,299	2,020,207

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	2,354,094	2,354,094
Capital surplus	2,444,942	2,444,942
Retained earnings	14,567,655	14,467,054
Treasury shares	(687,747)	(687,747)
Total shareholders' equity	18,678,946	18,578,344
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	1,380,208	1,721,770
Total valuation and translation adjustments	1,380,208	1,721,770
Total net assets	20,059,154	20,300,114
Total liabilities and net assets	22,236,453	22,320,322

Quarterly Non-consolidated Statement of Income
For the three months ended June 30, 2025

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	2,939,235	1,833,426
Cost of sales	2,044,540	1,289,287
Gross profit	894,694	544,139
Selling, general and administrative expenses	514,867	449,384
Operating profit	379,827	94,754
Non-operating income		
Interest income	66	585
Dividend income	64,969	37,841
Rental income	100	1,950
Subsidy income	1,548	-
Other	849	390
Total non-operating income	67,533	40,767
Non-operating expenses		
Foreign exchange losses	21	5
Total non-operating expenses	21	5
Ordinary profit	447,339	135,516
Extraordinary losses		
Loss on retirement of non-current assets	-	287
Total extraordinary losses	-	287
Profit before income taxes	447,339	135,229
Income taxes - current	13,078	5,112
Income taxes - deferred	122,285	39,699
Total income taxes	135,364	44,812
Profit	311,975	90,417